





## Adviser Profile

## Jeremy Jackson **BA(Hons), FPFS** Director & Chartered Financial Planner

Jeremy has worked in financial services since 1998 and is one of our directors and Chartered Financial Planners and at BlueSKY. Jeremy heads up our Investment Committee and the BlueSKY Investment Process which we are very proud of.

Jeremy specialises in working with people at retirement age to help them get the most from their pension assets and also with those who are seeking help with estate planning and want to pass on wealth to the next generation.

He is a Fellow of the Personal Finance Society (PFS) which is the highest accreditation awarded by the PFS.



## Qualifications

- Chartered Financial Planner
- Fellow of the Personal Finance Society
- Advanced Financial Planning Certificate (including AF3 Pension Planning)
- Accredited Pension Specialist

## Career History

Sep 2014 – to date	Chartered Financial Planner - Bluesky Chartered Financial Planners
Mar 2010 – Aug 2014	Pension Specialist & Investment Manager – Chiltern House Partnership
Nov 2007 – Mar 2010	Pension Technician – Employee Benefits Corporation
April 1997 - Oct 2007	Various roles in Pension Administration, Compliance and Sales for AXA and Prudential

0118 987 6655

- ☑ info@blueskyifas.co.uk
- www.blueskyifas.co.uk

Bluesky Chartered Financial Planners is a trading style of Bluesky Financial Planners Ltd which is authorised and Regulated by the Financial Conduct Authority. Registered in England no. 11936113.