

**QUOTATION REQUEST FORM**

**BlueSKY Pension Sharing Reports -**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Solicitor name & contact: | | | Click here to enter text. | | | | | | | | | | |
| Telephone number & email: | | | Click here to enter text. | | | | | | | | | | |
| Deadline for production of the report (if any): | | Click here to enter text. | | | | | | **Client surname(s) for reference purposes** | | | Click here to enter text. | | |
| Details of pensions (e.g. scheme name / provider / type if known): | | | | | | | | |  | | | | | |
| Approximate values are OK | | | | |
| H - Pensions | | | | | | | | | | **Date of CE** | | | **CE Value\*** |
|  | Click here to enter text. | | | | | | | | | Click here to enter text. | | £ Click here to enter text. | | |
|  | Click here to enter text. | | | | | | | | | Click here to enter text. | | £ Click here to enter text. | |
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| W – Pensions | | | | | | | | | | | | | |
|  | Click here to enter text. | | | | | | | | | Click here to enter text. | | £ Click here to enter text. | |
|  | Click here to enter text. | | | | | | | | | Click here to enter text. | | £ Click here to enter text. | |
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|  | Click here to enter text. | | | | | | | | | Click here to enter text. | | £ Click here to enter text. | |
| \* If CE is not available, please provide pension income benefits if possible. | | | | | | | | | | | | | |
| Details of Calculations Required in the Pension Sharing Report: | | | | | | | | | | | | | |
|  | | | | **Y** | N | | Details | | | | | | | |
| Equality of Income at retirement | | | |  | |  | Click here to enter text. | | | | | | |
| Offsetting | | | |  | |  | Click here to enter text. | | | | | | |
| Are State Benefits to be included? | | | |  | |  | Click here to enter text. | | | | | | |
| Does either party suffer from ill-health? | | | |  | |  | Click here to enter text. | | | | | | |
| Do either party smoke | | | |  | |  |  | | | | | | |
| Notes: Click here to enter text. | | | | | | | | | | | | | |
| To discuss a case please call :- Mark Penston, Rob Starling, Jeremy Jackson or Mike Thompson on 0118 9876655 | | | | | | | | | | | | | |
| BlueSKY will respond to this request with:   * A fee estimate for the production of the report. * Confirm our likely timescale (normally 4 to 6 weeks after we have all the information we require) * A copy of the relevant PODE’s CV * Confirmation as to whether we are aware of any conflict of interest that may exist. | | | | | | | | | | | | | |

If you have any questions please contact BlueSKY on 0118 9876655 or info@blueskyifas.co.uk