

**QUOTATION REQUEST FORM**

**BlueSKY Pension Sharing Reports -**

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| --- | --- |
| Solicitor name & contact:  | Click here to enter text. |
| Telephone number & email: | Click here to enter text. |
| Deadline for production of the report (if any): | Click here to enter text. | **Client surname(s) for reference purposes** | Click here to enter text. |
| Details of pensions (e.g. scheme name / provider / type if known): |  |
|  | Approximate values are OK |
| H - Pensions | **Date of CE** | **CE Value\*** |
|  | Click here to enter text. | Click here to enter text. | £ Click here to enter text. |
|  | Click here to enter text. | Click here to enter text. | £ Click here to enter text. |
|  | Click here to enter text. | Click here to enter text. | £ Click here to enter text. |
|  | Click here to enter text. | Click here to enter text. | £ Click here to enter text. |
|  | Click here to enter text. | Click here to enter text. | £ Click here to enter text. |
| W – Pensions |
|  | Click here to enter text. | Click here to enter text. | £ Click here to enter text. |
|  | Click here to enter text. | Click here to enter text. | £ Click here to enter text. |
|  | Click here to enter text. | Click here to enter text. | £ Click here to enter text. |
|  | Click here to enter text. | Click here to enter text. | £ Click here to enter text. |
|  | Click here to enter text. | Click here to enter text. | £ Click here to enter text. |
| \* If CE is not available, please provide pension income benefits if possible. |
| Details of Calculations Required in the Pension Sharing Report: |
|   | **Y** | N | Details |
| Equality of Income at retirement |[ ] [ ]  Click here to enter text. |
| Offsetting |[ ] [ ]  Click here to enter text. |
| Are State Benefits to be included? |[ ] [ ]  Click here to enter text. |
| Does either party suffer from ill-health?  |[ ] [ ]  Click here to enter text. |
| Do either party smoke |[ ] [ ]   |
| Notes: Click here to enter text. |
| To discuss a case please call :- Mark Penston, Rob Starling, Jeremy Jackson or Mike Thompson on 0118 9876655 |
| BlueSKY will respond to this request with:* A fee estimate for the production of the report.
* Confirm our likely timescale (normally 4 to 6 weeks after we have all the information we require)
* A copy of the relevant PODE’s CV
* Confirmation as to whether we are aware of any conflict of interest that may exist.
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If you have any questions please contact BlueSKY on 0118 9876655 or info@blueskyifas.co.uk