

State Pension statement



Department
for Work &
Pensions

Please tear off and keep for your information

What is a State Pension statement?

A State Pension statement will give you an estimate of how much State Pension you may get when you reach State Pension age. The estimate will be based on your National Insurance contribution record as it stands on the date the statement is produced.

Your State Pension statement is not a guarantee. The amount you get when you claim your State Pension may be different from the amount on your statement. You may want to get financial advice before making decisions based on your State Pension statement.

Who can get a State Pension statement?

You can get a State Pension statement if you are aged 16 or over and at least 30 days away from your State Pension age when we look at your application.

Completing the form

Please fill in the form in **black ink** and send to the address below. You must sign the form in **Part 7** – if you do not your application may be delayed.

If you need any help, please call us on **0345 3000 168** (if you live in the UK) or **+44 191 218 3600** (if you live outside the UK). You can use the **0845** code to call our **0345** number. Check with your phone company which code is cheaper for you. You can also write to us at:

**Newcastle Pension Centre, Futures Group
The Pension Service 9
Mail Handling Site A
WOLVERHAMPTON
GREAT BRITAIN
WV98 1LU**

Other ways to get a State Pension statement

If you live in the UK you can get a State Pension statement by calling us on **0345 3000 168**. Lines are open Monday to Friday 8am to 6pm. For security and quality purposes your call may be monitored and recorded.

If you have speech or hearing difficulties you can contact us using a textphone on **0845 3000 169**.

If you live outside the UK

You can call us by dialling **+44 191 2183600** to get a State Pension statement. Lines are open Monday to Friday 8am to 6pm. If you have speech or hearing difficulties you can contact us using a textphone on **+44 191 2182051**.

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How long will it take to get my statement?

We will normally send you a State Pension statement within 10 working days of receiving your application.

Sending your State Pension statement to someone else

If you would like us to send your State Pension statement to someone else, please tick the box in **Part 5** and fill in **Part 6**.

We can only send your State Pension statement to someone else if:

- they have an existing Power of Attorney, or
- you give us your permission in writing to do this now.

If you are making the application on behalf of someone you are authorised to act for, we will need to see proof of that authority before we can send you their State Pension statement.

Claiming State Pension

You cannot use this form to claim your State Pension. This form is to get a State Pension statement.

To find out how to claim your State Pension go to www.gov.uk/state-pension/how-to-claim

How the Department for Work and Pensions collects and uses information

When we collect information about you we may use it for any of our purposes. These include dealing with:

- social security benefits and allowances
- child support
- employment and training
- financial planning for retirement
- occupational and personal pension schemes.

We may get information about you from others for any of our purposes if the law allows us to do so. We may also share information with certain other organisations if the law allows us to.

To find out more about how we use information, visit our website www.gov.uk

State Pension statement

Application for a State Pension statement

Part 1 About you

Please tell us about yourself. Use BLOCK CAPITALS and black ink.

National Insurance (NI) number

| Letters | Numbers | | | Letter |
|----------------------|----------------------|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

Current surname or family name

First name and any middle names

Any other surnames or family names you have previously been known by

Date of birth – DD/MM/YYYY

Full address including postcode or zip code

Correspondence address

if different from above. Give us the full address, including the postcode or zip code.

Have you ever worked or paid National Insurance in the Isle of Man?

No

Yes

Application for a State Pension statement continued

Part 2 Marital status

Please tick the description that applies to you and give exact dates as DD/MM/YYYY.

Single

Married

Date of marriage

If you converted or changed your civil partnership into a marriage, or married your civil partner, enter the date your marriage is treated as starting on.

Civil partner

Date of formation of civil partnership

Divorced

Date of marriage

If you converted or changed your civil partnership into a marriage, or married your civil partner, enter the date your marriage is treated as starting on.

Date of divorce

Civil partnership dissolved

Date of formation of civil partnership

Date of dissolution

Widowed

Date you were married

If you converted or changed your civil partnership into a marriage, or married your civil partner, enter the date your marriage was treated as starting on.

Date you were widowed

Surviving civil partner

Date of formation of civil partnership

Date your civil partner died

Part 3 Contact details

If we need to contact you before we send you your State Pension statement, how would you prefer us to get in touch with you?

By letter to the address given in **Part 1**.

By phone.

Please give number below.

Home phone number

Code

Number

Daytime phone number, if different

Code

Number

Ext

What is this number?

Work

Mobile

Textphone

If you live in Wales, we can send you your State Pension statement in English or Welsh. Which language do you prefer?

English

Welsh

We can send you your State Pension statement in braille or large print.

Please tick a box if you prefer one of these choices.

Braille

Large print

Application for a State Pension statement continued

Part 4 Living outside the United Kingdom (UK)

We use *United Kingdom* (UK) to mean England, Scotland, Wales and Northern Ireland.

If you are currently living in the UK please go to **Part 5**.

If you are currently living outside the UK, please tell us:

Your last two UK addresses, including postcodes

Address 1

| |
|----------|
| |
| |
| |
| Postcode |

Address 2

| |
|----------|
| |
| |
| |
| Postcode |

The date you left the UK
Use DD/MM/YYYY.

| | |
|---|---|
| / | / |
|---|---|

Application for a State Pension statement continued

Part 5 What to do now

Please tick the box that applies to you. If you tick both boxes, we will only send the State Pension statement to you.

Where do you want your State Pension statement sent?

To me at the address I have given in **Part 1**.

Please go to **Part 7**.

To my representative.

I want my representative to handle any follow-up enquiries that relate to my State Pension statement.

Please go to **Part 6**.

Please note that

- this authorisation relates only to enquiries made to the Newcastle Pension Centre, Futures Group and
- we can only provide information to your representative for the period that your State Pension statement is held on our computer records.

If you request another State Pension statement in the future, you would need to provide further authorisation for us to provide or discuss that statement with your representative.

I am a Personal Acting Body.

Send the State Pension statement to me.

Please go to **Part 6**.
Please provide proof of your authority.
For example, power of attorney.

A *Personal Acting Body* is a named person appointed to look after all or some aspects of a customer's affairs.

Application for a State Pension statement continued

Part 6 Your representative

Please give details of your representative.

If you are a Personal Acting Body, please give **your** name and address.

Surname or family name

Mr/Mrs/Miss/Ms

Other names

Organisation's name

if this applies.

Full address including postcode or zip code

Daytime phone number

Code Number Ext

Fax number

Code Number

Reference number

if you know it

Please go to **Part 7**.

Part 7 Signature

Please sign and date this form.

Signature

Date DD/MM/YYYY

/ /

Where to send this form

Send this form to

**Newcastle Pension Centre, Futures Group
The Pension Service 9
Mail Handling Site A
Wolverhampton
WV98 1LU
United Kingdom**

